

# Impact Fund of the Year

## 1. Impact fund of the year

This award recognises fund managers who have a dedicated impact investment fund within an investment house. Screening criteria: Clear intentionality to generate positive social or environmental impact, including and impact measurement and managing framework. Investment decisions are aligned with impact objectives Achievement of impact objectives

## 2. Your name and surname

## 3. Name of the fund being nominated (self nominations are welcome)

## 4. What is the lead organisation of the fund

## 5. Your phone number

## 6. Your email address

## 7. Confirm email address

## 8. Declaration

Please certify that you and the fund that this nomination relates to: 1) are not involved in services related to the production or distribution of weapons, tobacco, or pornography. 2) do not have any judgments or cases pending related to fraud, corruption, money laundering or other illegal activity. 3) run a going concern and are not facing business closure through bankruptcy or entering administration.

☐ I confirm

☐ I cannot confirm

## 9. Where is the fund headquartered?

## 10. What is primary country of operations of the fund?

## 11. Where is the fund operating?

☐ North Africa

☐ East Africa

☐ West Africa

☐ Southern Africa

☐ Central Africa

## 12. Which countries in North Africa?

☐ Algeria

☐ Egypt

☐ Libya

☐ Mauritania

☐ Morocco

☐ Tunisia

**13. Which countries in East Africa?**

- ☐ Burundi
- ☐ Comoros
- ☐ Djibouti
- ☐ Eritrea
- ☐ Ethiopia
- ☐ Kenya
- ☐ Madagascar
- ☐ Malawi
- ☐ Mauritius
- ☐ Mozambique
- ☐ Rwanda
- ☐ Seychelles
- ☐ Somalia
- ☐ South Sudan
- ☐ Tanzania
- ☐ Uganda
- ☐ Zambia
- ☐ Zimbabwe

**14. Which countries in West Africa?**

- ☐ Benin
- ☐ Burkina Faso
- ☐ Cape Verde
- ☐ Côte d'Ivoire
- ☐ Gambia
- ☐ Ghana
- ☐ Guinea
- ☐ Guinea-Bissau
- ☐ Liberia
- ☐ Mali
- ☐ Mauritania
- ☐ Niger
- ☐ Nigeria
- ☐ Senegal
- ☐ Sierra Leone
- ☐ Togo

**15. Which countries in Southern Africa?**

- ☐ Angola
- ☐ Botswana
- ☐ Eswatini
- ☐ Lesotho
- ☐ Malawi
- ☐ Mozambique
- ☐ Namibia
- ☐ South Africa
- ☐ Zambia
- ☐ Zimbabwe

**16. Which countries in Central Africa?**

- ☐ Angola
- ☐ Cameroon
- ☐ Central African Republic
- ☐ Chad
- ☐ Republic of the Congo
- ☐ Democratic Republic of the Congo
- ☐ Equatorial Guinea
- ☐ Gabon
- ☐ Sao Tome and Principe

**17. Sector focus of the fund (can choose more than one):**

- ☐ Food and agriculture
- ☐ Financial services (excl. microfinance)
- ☐ Energy
- ☐ Housing
- ☐ Microfinance
- ☐ Healthcare
- ☐ Education
- ☐ ICT
- ☐ WASH
- ☐ Infrastructure
- ☐ Manufacturing
- ☐ Arts & culture
- ☐ Other (please specify)

**18. Which sustainable development goals (SDGs) does the fund target? (if any)**

- ☐ SDG 1 No Poverty
- ☐ SDG 2 Zero Hunger
- ☐ SDG 3 Good Health and Well-being
- ☐ SDG 4 Quality Education
- ☐ SDG 5 Gender Equality
- ☐ SDG 6 Clean Water and Sanitation
- ☐ SDG 7 Affordable and Clean Energy
- ☐ SDG 8 Decent Work and Economic Growth
- ☐ SDG 9 Industry, Innovation, and Infrastructure
- ☐ SDG 10 Reduced Inequalities
- ☐ SDG 11 Sustainable Cities and Communities
- ☐ SDG 12 Responsible Consumption and Production
- ☐ SDG 13 Climate Action
- ☐ SDG 14 Life Below Water
- ☐ SDG 15 Life on Land
- ☐ SDG 16 Peace, Justice, and Strong Institutions
- ☐ SDG 17 Partnerships for the Goals
- ☐ None of the above

**19. Which Agenda 2063 goals does the fund target? (if any)**



- ☐ A high standard of living, quality of life and well-being for all citizens
- ☐ Well educated citizens and skills revolution underpinned by science, technology and innovation
- ☐ Healthy and well-nourished citizens
- ☐ Transformed economies
- ☐ Modern agriculture for increased productivity and production
- ☐ Blue/ ocean economy for accelerated economic growth
- ☐ Environmentally sustainable and climate resilient economies and communities
- ☐ United Africa (federal or confederate)
- ☐ Continental financial and monetary institutions are established and functional
- ☐ World class infrastructure across Africa
- ☐ Democratic values, practices, universal principles of human rights, justice and the rule of law entrenched
- ☐ Capable institutions and transformative leadership in place
- ☐ Peace, security and stability is preserved
- ☐ A stable and peaceful Africa
- ☐ A fully functional and operational APSA
- ☐ African cultural renaissance is pre-eminent
- ☐ Full gender equality in all spheres of life
- ☐ Engaged and empowered youth and children
- ☐ Africa as a major partner in global affairs and peaceful co-existence
- ☐ Africa takes full responsibility for financing her development
- ☐ None of the above

20. How big is your impact focused team?

- ☐ 1-10
- ☐ 11-20
- ☐ 21-50
- ☐ 51-100
- ☐ 101-more

---

## 21. Innovation and additionality (25 points)

### 21.1 Please describe the fund's mandate.

Please describe the unique features or aspects that differentiate it from others. How does the nominee address an unmet need that would remain unaddressed without the fund's involvement?

### 21.2 Does the fund rely on any partnerships or collaborations? (please elaborate)

### 21.3 Please describe the key lessons learned or adjustments made to the original model over time.

---

## 22. Impact performance (25 points)

### 21.1 Describe the impact thesis or theory of change (TOC) underpinning the fund.

21.2 How do you measure and track the impact of your activities on the community or environment, including specific KPIs or metrics used and how do you assess the sustainability of these impacts over time?

21.3 Please provide data, impact metrics or examples showcasing the positive outcomes or changes the fund has achieved.

21.4 Describe the governance structure and decision-making processes within the fund, with a focus on how impact is integrated.

21.5 Is the fund manager's compensation linked to the investment's impact performance or do you have specific incentives in place to ensure impact objectives are met?

21.6 Which of the following, if any, standards, tools, principles, frameworks or guidance does the fund comply with?

- ☐ Operating Principles for Impact Management
- ☐ Impact Management Platform
- ☐ Principles for Responsible Investment
- ☐ B Lab
- ☐ IFRS ISSB
- ☐ Impact Frontiers
- ☐ SDGs
- ☐ 2X Challenge
- ☐ IRIS+
- ☐ None of the above
- ☐ Other (please specify)

21.7 Are the disclosed impacts independently assured/verified?

- ☐ Yes
- ☐ No

21.8 What are your main risks for the fund and how do you mitigate these risks?

---

## 23. Capitalising capital flows (25 points)

21.1 How has the fund facilitated additional capital flows that would not have been accessible for impact (eg. investors, donors, government or foundations)?

Please provide detailed figures and specify what the catalytic capital ratio is for the fund's investment. For instance, for every \$1 deployed, an additional \$1 was crowded in from other sources.

---

## 24. Scalability (25 points)

21.1 Please describe the scalability and replicability of the fund. Include any identified challenges to scaling or replication, as well as plans (if any) to address them and expand the model.